

PATRIOT SOIL SOLUTIONS USA • AQUALOCH™

TACTICAL SOIL RECONSTRUCTION • BIO-MINERAL DROUGHT TECHNOLOGIES

100 H-E-B STORES EARLY 2027

U.S. VETERAN-OWNED

PRE-SEED ANGEL SYNDICATE: \$300,000 (3 INVESTORS @ \$100,000 EACH)

Minimum \$100,000 Pre-Seed Investors Wanted • Up to 10X ROI on Share Conversion at 1st Round Evaluation

\$300K | \$1.0M+ | \$7.0M+

3 BUYOUT HORIZONS (\$100K CHECK)

\$100,000

MIN. PRE-SEED CHECK

Up to 10X ROI

1ST ROUND CONVERSION CREDIT

75.5%

SCALED UNIT GROSS MARGIN

3.0x Floor

LEVEL 1 BUYOUT CONTRACTUAL FLOOR

THE TEXAS DROUGHT & FERTILIZER CRISIS

Extreme heatwaves and Stage 2/3 watering curfews are decimating lawns and pastures. Legacy chemical fertilizers sterilize soil biology with toxic salts, compact clay into concrete hardpan, and cause up to 60% of water to run off wasted.

Texas Lawn & Landscaping: \$1.2B Annual Market

THE BIO-MINERAL BREAKTHROUGH

- ✓ **TerraLoch™ Bio-Hydrogel:** Sodium CMC holds 400x its weight in water at root depth, slashing irrigation **30%–50%**.
- ✓ **Microbial Biology:** Pure worm castings & biostimulants unlock bound minerals and eliminate hardpan compaction.
- ✓ **OMRI Organic & Safe:** 100% kid, pet, livestock, and groundwater safe.

MARKET-READY PRODUCTS & BROAD-ACRE TECHNOLOGY

Low Crawler Castings
2–0–0 OMRI 4 lb Pouch

Black Ops Biochar™
OMRI Listed • Go Texan

Soil Strike & Quench
Hydration & Biostim Sticks

R.A.I.D. Unit™ Ag Rig
Subsurface Root Injection

BOBBY LEDOM PASTURE TRIAL (HARTFORD, KS)

- ✓ **80 Acres Treated vs 80 Untreated:** +779 lbs/acre Dry Matter gain.
- ✓ **Forage Surge:** +62,320 lbs total forage (+692.4 lbs/day).
- ✓ **Carrying Capacity:** +23 to +26 additional grazing steers.
- ✓ **Net Profit: +\$24/Acre (\$1,920 profit)** on \$15/acre cost.
- ✓ **Nutrition:** ~20% Crude Protein, optimal RFV/RFQ, low NDF/ADF.

PREMIER NURSERY WHOLESALE FLYWHEEL

- ✓ **H-E-B Foot Traffic Engine:** 100 H-E-B stores build mass discovery, directing bulk buyers to Premier Nurseries.
- ✓ **Tier 1 (1/4 Pallet): 40% – 42% Margin** + POS Display.
- ✓ **Tier 2 (1/2 Pallet): 46% – 48% Margin** + End-Cap Signs.
- ✓ **Tier 3 (Full Pallet): 52% – 55%+ Margin** + Co-Op Ad Dollars.

SCALED UNIT ECONOMICS (\$25.99 MSRP)

Retail MSRP (Pouch / Bag)	\$25.99
H-E-B Wholesale Price	\$15.50 (40.4% margin)
Automated Texas Scaled COGS	\$3.80 (~35%)
AquaLoch Scaled Gross Profit	\$11.70 (75.5%)

Slogan: "Save money on water 1st... Organic lawn feeding 'Simplified' 2nd!"

3 BUYOUT HORIZONS (\$100K CHECK)

- ✓ **Level 1 (\$10M Buyout): \$300,000 Cash** (3.0x floor guaranteed, +\$200K net).
- ✓ **Level 2 (\$100M Buyout): \$1,000,000 – \$1,430,000 Cash** (10x – 14.3x ROI, +\$900K to +\$1.33M net).
- ✓ **Level 3 (\$1B Unicorn): \$7,000,000 – \$10,000,000+ Cash** (70x – 100x+ ROI).
- ✓ **Early Conversion:** Up to 10X ROI awarded at official 1st round.
- ✓ **Silent Partner:** Class B Non-Voting units, zero personal liability.

PRE-SEED CAPITAL DEPLOYMENT (\$300,000 TRANCHE)

\$120,000	\$80,000	\$60,000	\$40,000
H-E-B 100-Store Inventory	Compounding Plant Machinery	Nursery Displays & Geo-Ads	Working Capital Reserves

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